

## Self-Employment Supporting Documents Checklist

<b>INCOME</b>	<b>SELF-EMPLOYED</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> 12 months BAS for Business and Unit Trust and/or new entity</li> <li><input type="checkbox"/> 2 years most recent financials for the company and family trust - if applicable</li> <li><input type="checkbox"/> 2 years most recent company tax returns</li> <li><input type="checkbox"/> 2 years most recent individual tax returns</li> <li><input type="checkbox"/> 2 years most recent notice of assessment</li> </ul>
<b>LIABILITIES</b>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Confirmation of any GST / ATO debt, in both individual and/or company name</li> </ul>
<b>CUSTOMER BEHAVIOUR</b>	<ul style="list-style-type: none"> <li><input type="checkbox"/> 3 month's statement of salary transaction account (business transaction account for self-employed customers) with statement end date no more than 30 days from the firm date of application</li> <li><input type="checkbox"/> 6 months statements for all mortgage loans</li> <li><input type="checkbox"/> 3 months statements for non- mortgage loans (eg, Personal Loans, Credit cards)</li> </ul>
<b>PURCHASE DOCS</b>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Contract of Sale (Offer and Acceptance Letter in Western Australia)</li> </ul>
<b>CONSTRUCTION LOANS</b>	<p>For an 'as if complete' valuation provide:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Draft building contract or builders tender; and Proposed finishes and specifications; and</li> <li><input type="checkbox"/> Draft building plans; and</li> <li><input type="checkbox"/> Contract Variations (where applicable).</li> <li><input type="checkbox"/> Quotes for any Out of Contract items (where applicable).</li> <li><input type="checkbox"/> Contract of sale for the land (where applicable).</li> </ul>